



The Pharmaceutical & Fine Chemical Company



GROUP OVERVIEW & MISSION

Established in 1984, Euticals is a chemical company focused on development and manufacturing of Active Pharmaceutical Ingredients ("API's"), customs synthesis, contract manufacturing and fine chemicals projects and products.

Euticals is a privately owned company controlled by private financial investors.

Today Euticals group is one of the leading players in the pharmaceutical & fine chemicals industry with a global scale production capacity and diversified manufacturing plants offering multiple technology platforms.

Euticals mission is to be the partner of choice for pharmaceutical and related chemical industries, by supplying its API portfolio and offering custom manufacturing and custom synthesis with large industrial capacity and broad R&D developmental capabilities.

API MANUFACTURING

Extensive product portfolio with more than 200 APIs covering multiple therapeutic areas including but not limited to: anesthetics, anti-infectives, cardiology, CNS, gastroenterology, gynecology and oncology.

CUSTOM SYNTHESIS

Euticals has the skill and experience to meet a wide range of outsourcing needs including route scouting, process development, optimization, scale-up, analytical methods development and validation, and rapid volume escalation.

CONTRACT MANUFACTURING

We support our customers from non-GMP to full cGMP synthesis and chemical manufacturing services, from production of early stage clinical trial materials to post-launch commercial manufacturing. Analytical development, validation and regulatory support are ensured at all stages of product development and commercial phases.

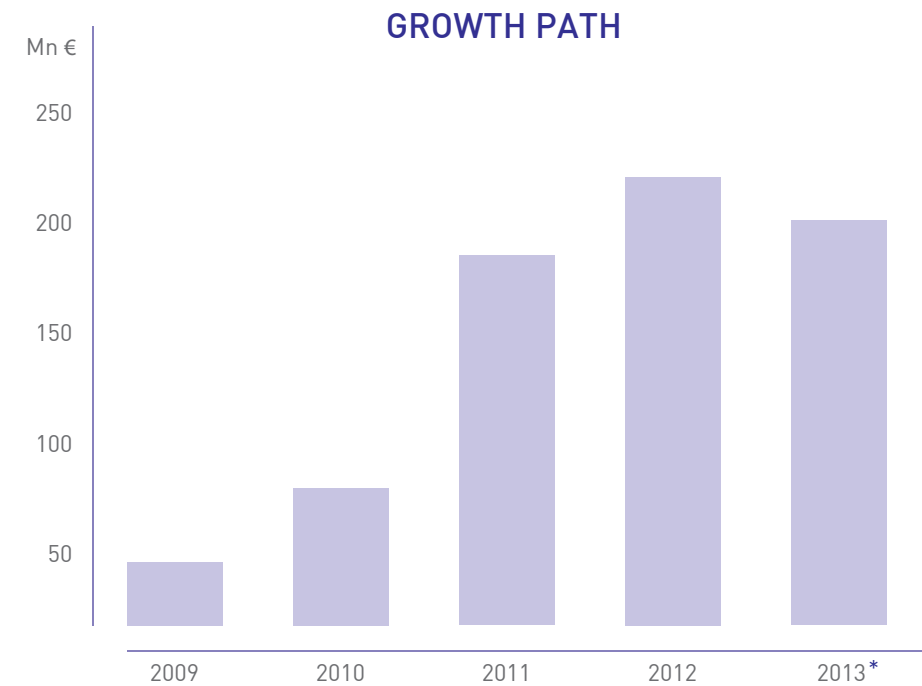
FINE CHEMICALS

Euticals offerings includes a wide range of fine chemicals from boronic acids to prostaglandin precursors, and high performance reagents like T3P.

OUR OFFERING



KEY FACTS & FIGURES



➤ **200 Mn€ Sales**

70% Europe and North America

➤ **70 Countries**

Strong growth both in developed markets (USA, Japan and Europe) and in emerging markets (India, Brazil & Latin America, Russia, China & South East Asia)

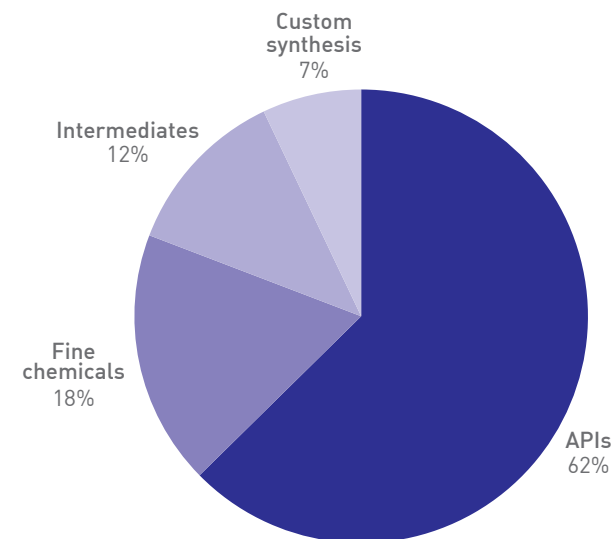
➤ **700 Customers**

Coverage of 84% of top 50 global pharmaceutical companies

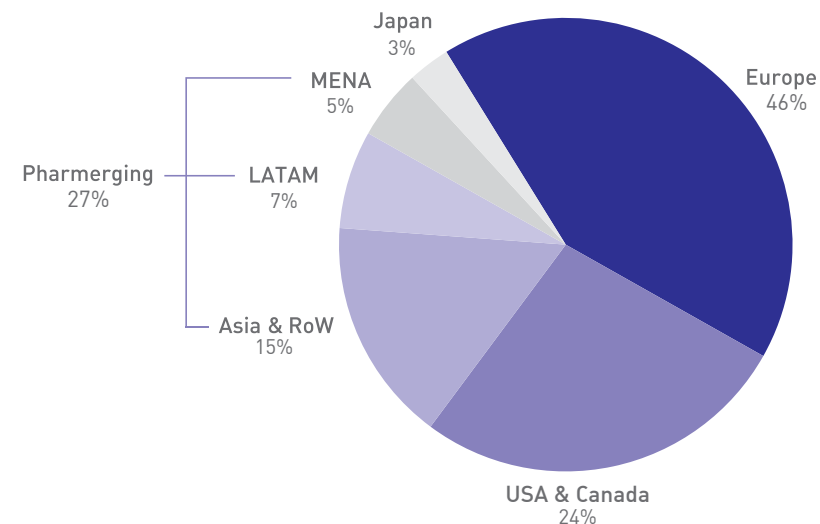
➤ **200 Products**

APIs, fine chemicals and R&D projects

**REVENUES
BY BUSINESS SEGMENT**



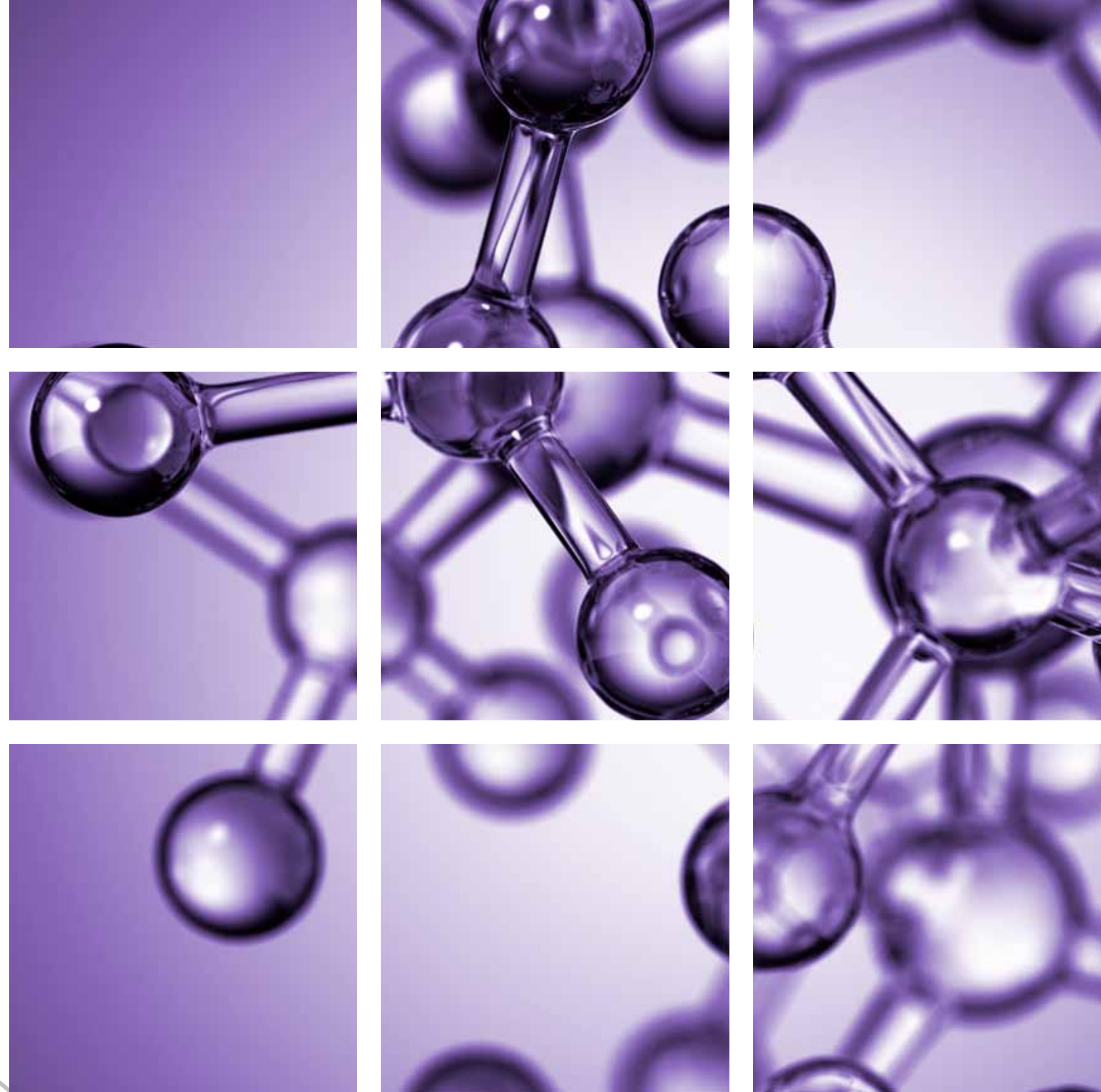
**REVENUES
BY GEOGRAPHY**

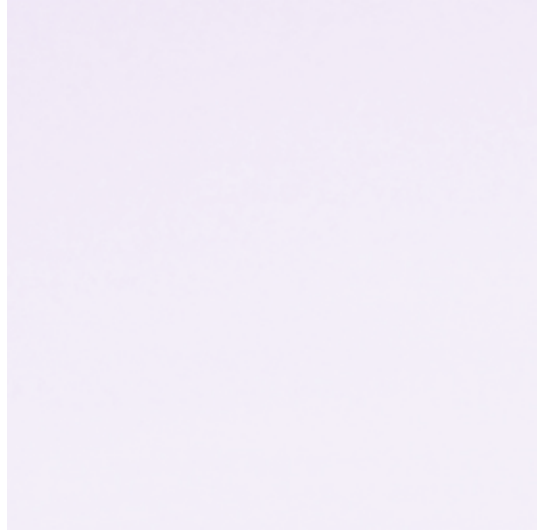
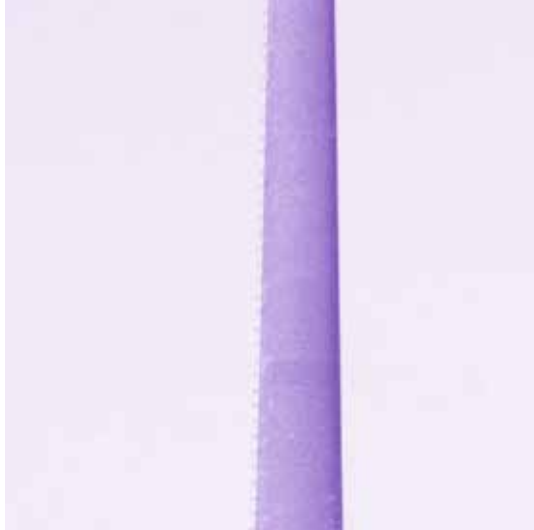


(*) – UK plant closure.

- Monobactams
- Sterile API manufacturing
- Controlled substances (DEA)
- Hydrogenation
- Fermentation and downstream process
- Chiral technology
- Industrial chromatographic purification
- Distillation
- Cryogenic reactions
- Boronic acids and esters
- Large scale use of pyridine and pyridine-SO₃ complex handling
- New tetracycline
- Oral & injectable HP APIs

CORE TECHNOLOGIES

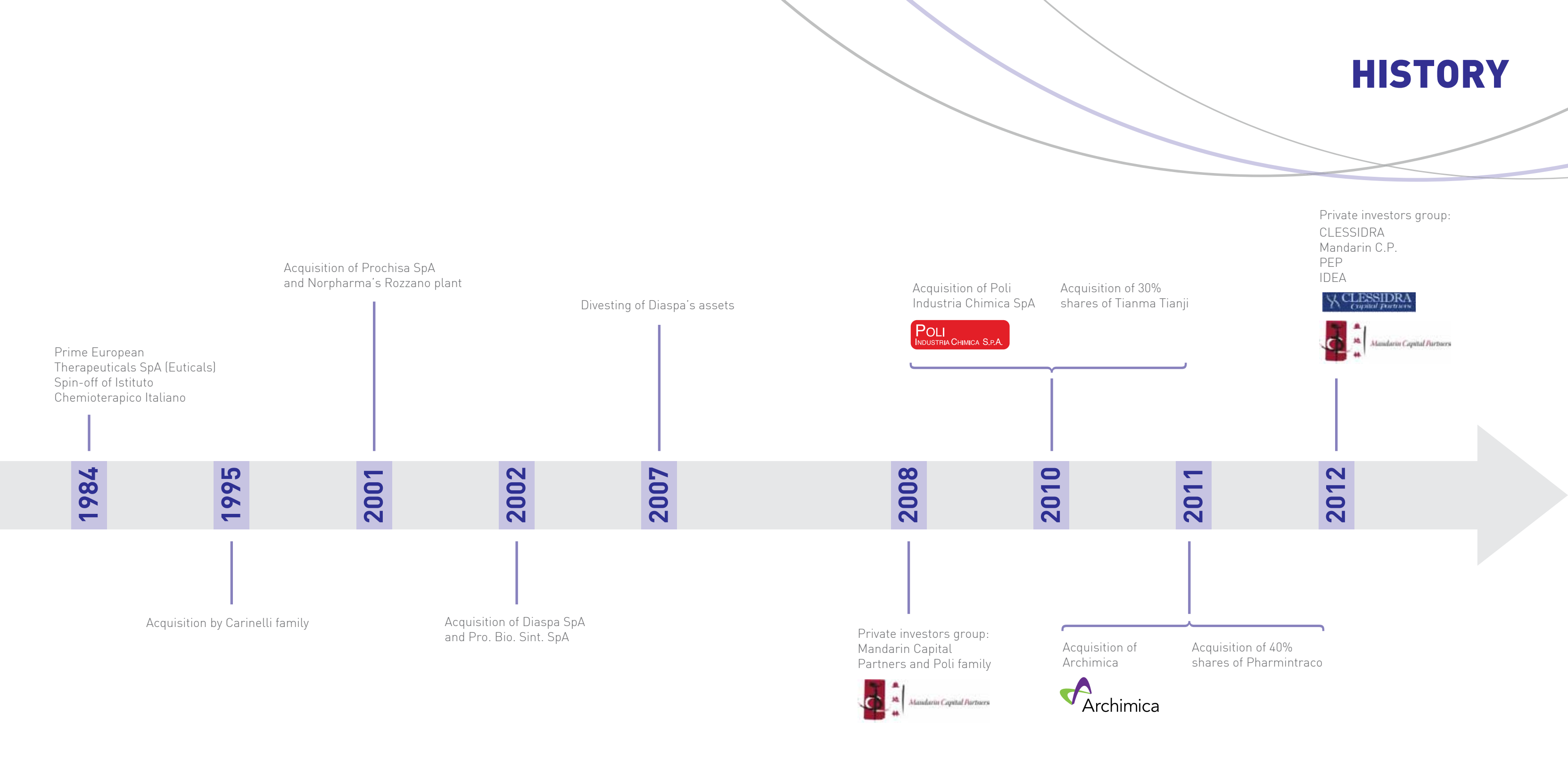




OUR PLANTS

CASALETTO LODIGIANO Italy	Plant Quality Technologies	Chemical plant cGMP, inspected by AIFA Hydrogenation, cr oxidations, bromination, grignard
LODI Italy	Plant Quality Technologies	Chemical plant cGMP, inspected by AIFA, FDA and KFDA Pyridine reactions and fluorinations
ORIGGIO Italy	Plant Quality Technologies	Chemical and solvent recovery plant, R&D laboratories cGMP, inspected by AIFA and FDA Hydrogenation, organometallics, cryogenic reactions, boronic acid
ROZZANO - Quinto de' Stampi Italy	Plant Quality Technologies	Chemical and fermentation plant, R&D laboratories cGMP, inspected by AIFA, FDA and ANVISA Fermentation, synthesis, steroids, ergots, hydrogenation
ROZZANO - Valle Ambrosia Italy	Plant Quality Technologies	Chemical plant and R&D laboratories cGMP, inspected by AIFA and FDA Monobactams, hydrogenation, wittig chemistry, friedel-crafts
VARESE Italy	Plant Quality Technologies	Chemical, enzymatic and biotech plant cGMP, inspected by AIFA, FDA and KFDA Transglycosylation, enzymatic phosphorylation
FRANKFURT Germany	Plant Quality Technologies	Chemical plant ISO 9001:2000 Cryogenic & organometallic reactions, chiral synthesis, T3P applications, phosphorus organics oxa acids, air oxidations, distillations
BON-ENCONTRE France	Plant Quality Technologies	Chemical plant, R&D laboratories cGMP, inspected by ANSM, ISO 9001:2008, ISO 14001:2004, OHSAS 18001:2007 Sterile manufacturing, organometallic & cryogenic chemistry, bromination, hydrogenation
TONNEINS France	Plant Quality Technologies	Chemical plant cGMP, inspected by ANSM and FDA, ISO 9001:2008, ISO 14001:2004 Sterile manufacturing, oxidation, chlorination
SPRINGFIELD Missouri, USA	Plant Quality Technologies	Chemical plant, R&D laboratories cGMP, inspected by FDA and DEA DEA controlled substances, organometallic & cryogenic chemistry, chiral epoxides, cyanide handling

HISTORY

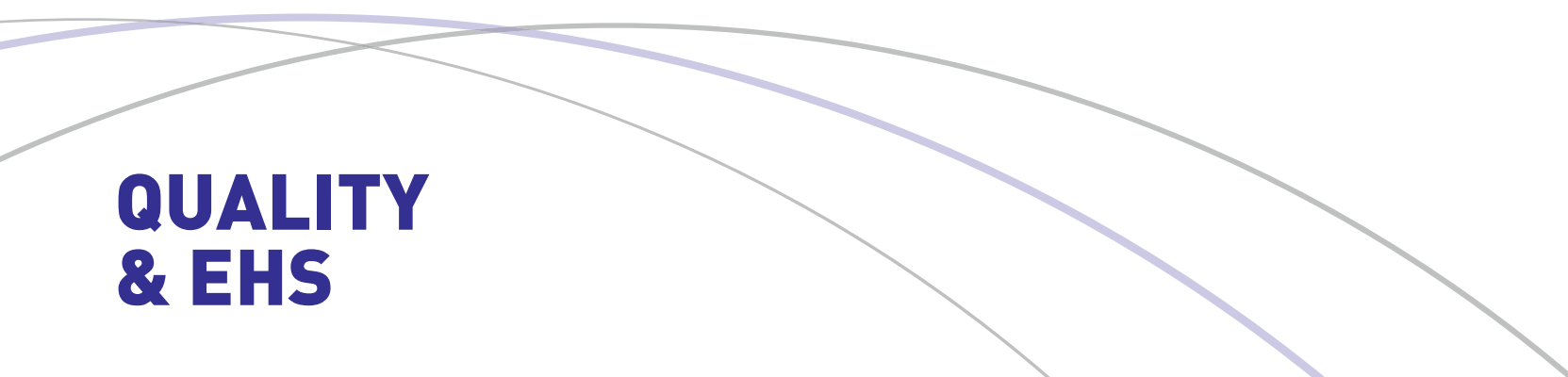


Euticals has exemplary commitment to quality.

Our multiple cGMP facilities across Europe and the USA are audited by all relevant regulatory authorities and by our customers on a regular basis with excellent track record and no critical observations.

Our products are marketed worldwide for both national and multi-national pharmaceutical companies.

Our environment sustainability program promotes sustainable and green chemical processes. Our working environment and systems are designed with highest EHS international standards. Euticals promotes human well-being in every facet of our activities.



**QUALITY
& EHS**



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